



Mercury Bay Future Fund

MOMENTUM WAIKATO



The **Mercury Bay Future Fund** is a community-led endowment, a trustworthy way to support the people and projects that make Mercury Bay a great place to live, work and play, for now and generations to come.

Your gift to the **Mercury Bay Future Fund** is an investment in your community, because it grows the fund and therefore increases how much it has available each year to distribute to local charitable activities and projects.

Over time, the impact of your generosity and legacy grows. Just imagine the difference we can make together!

The Fund is driven by decisions made by Mercury Bay people, supported by the professional management of Momentum Waikato Community Foundation.

Local priorities, profound impact!

What is a community foundation?

Community foundations are independent charitable trusts that promote and enable a culture of generosity through making giving easier and more effective for everyone. This is achieved through a range of endowment solutions, including 'place based' and 'for purpose' funds, and 'named funds' for individuals and families. There are 18 community foundations across New Zealand, including Momentum Waikato.

What is an endowment?

Endowments are philanthropic investment funds created and built up through donations, gifts-in-Wills, and or trust and society re-settlements being smartly invested. Most of the resulting annual investment income is then charitably distributed according to the fund's purpose, with the remaining portion being re-invested to help keep the fund growing.

Why give to an endowment?

Donating or leaving a gift in your Will to a 'place-based' endowment like the Mercury Bay Future Fund is about creating your local legacy by giving back to the community you love, and supporting its ability to address its own needs and aspirations.

"A gift to the Mercury Bay Future Fund will ensure that our community remains resilient and has the ability to, for example, fund additional medical services, support for local elderly care, looking after our beaches and waterways, or developing new walking trails."

Geoff Balme - Mercury Bay Future Fund Champion.

Contact the Fund Champions

Peter Farmer & Geoff Balme

mercurybay@momentumwaikato.nz

You can also find out more, and donate, at
momentumwaikato.nz/mercurybayfuturefund



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